



S J LOGISTICS (INDIA) LIMITED

S. J. A. Group of Companies

January 17, 2024

To

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G

Bandra Kurla Complex, Bandra (E)

Mumbai – 400051, Maharashtra, INDIA

Symbol: SJLOGISTIC

Subject: Reconciliation of Share Capital Audit as per Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended 31st December, 2023

Dear Sir / Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find attached herewith the **Certificate for Reconciliation of Share Capital Audit** of the Company for the quarter ended 31st December, 2023 issued by a Practicing Company Secretary.

You are requested to take the above on your record.

**For and on behalf of
S J Logistics (India) Limited**

RAJEN
HASMUKHLAL
SHAH

Digitally signed by RAJEN
HASMUKHLAL SHAH
Date: 2024.01.17 12:53:43
+05'30'

Rajen Hasmukhlal Shah

Managing Director

DIN: 01903150

Registered Office

Office No. 901/902/903, Centrum, Opp. Raila Devi Lake, Wagle Estate Thane (West)-400604. Maharashtra, INDIA

Tel.: +91 22 61982800. Fax: +91 22 61982801. Email: info@sjgroup.co.in | www.sjlogistics.co.in

CIN: U63000MH2003PLC143614



RUSHABH DOSHI

PRACTISING COMPANY SECRETARY AND IBBI REGISTERED VALUER

B 114, KALIKA DARSHAN, BHAWANI SHANKER RD, DADAR WEST, MUMBAI - 400028

Contact: 9619554272 / doshi_rushabh@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

TO WHOMSOEVER IT MAY CONCERN

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **S J LOGISTICS (INDIA) LIMITED** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, **Maashitla Securities Private Limited**, for issuing this certificate, in accordance with regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Report Audit Report in the prescribed format as follows:

1	For the quarter ended:	31 st December, 2023
2	ISIN:	INE0F3301020
3	Face Value:	Rs.10/- per share
4	Name of the Company:	S J LOGISTICS (INDIA) LIMITED
5	Registered Office Address:	901/902/903, Centrum, Opposite Raila, Devi Lake, Wagle E, state, Thane West, Thane, Maharashtra, 400604
6	Correspondence Address:	Same as registered office address
7	Telephone & Fax Nos. Tel:	Tel. No: 022-61982800
8	Email Id:	cs@sjagroup.co.in
9	Name of the Stock Exchanges where the Company's Securities are listed:	NSE Limited

		Number of shares	% of Total Issued Capital
10	Issued Capital:	14,483,130	100%
11	Listed Capital Exchange wise:	14,483,130	100%
	(NSE Limited)		
12.	Held in dematerialized form in NSDL:	2,816,500	19.45%
13.	Held in dematerialized form in CDSL:	11,666,630	80.55%
14.	Physical:	Nil	Nil
15.	Total No. of shares (12+13+14):	14,483,130	100%



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16.	Reason for difference, if any: Difference between (10 &11), (10&15) and (11&15) is					N.A.
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars***	No. of shares	Applied/ not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
NOT APPLICABLE						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Education Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes/No): YES

If not updated upto which date: N.A.

19. Reference of previous quarter with regards to excess dematerialized shares, if any N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not, reason why? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

22.	Name, Address, Telephone & Fax no. of the Compliance Officer of the Company	MS. DINKY RAJU JAIN Company Secretary & Compliance Officer Address: 901/902/903, Centrum, Opposite Raila, Devi Lake, Wagle E, state, Thane West, Thane, Maharashtra, 400604.
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		Tel: 022-61982800; Email: cs@sjagroup.co.in
23.	Name, Telephone & Fax no., Regn No. of the Auditor of the Company:	MR. RUSHABH DOSHI Practising Company Secretary Address: B/114, Kalika Darshan, Bhawani Shanker Rd, Dadar West, Mumbai - 400028; Contact No.: 9619554272 E-mail id: doshi_rushabh@yahoo.com ACS: 24406, COP: 25328 Peer Review Certificate no. 4008/2023
24.	Appointment of common agency for share registry work, if yes, name & address:	Maashitla Securities Private Limited Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting form SE, etc.....)	---

CS RUSHABH DOSHI

Rushabh
Narendra
Doshi

Digitally signed by
Rushabh Narendra
Doshi
Date: 2024.01.11
17:11:58 +05'30'

Practising Company Secretary

Membership No.: 24798

COP: 25328

Peer Review Certificate no. 4008/2023

UDIN: A024406E003185586

Date: 11th January, 2024

Place: Mumbai