

S J LOGISTICS (INDIA) LIMITED

S. J. A. Group of Companies

December 29, 2023

National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India

Symbol: SJLOGISTIC

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Ma'am,

Pursuant to Regulation 30 read with Schedule III of SEBI Listing Regulations, we hereby inform you that the Company has utilised the proceed of Rs. 1450 Lakhs for the purpose stated in Initial Public Offer (IPO) document against repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company.

Apart from this company has also repaid Rs. 47 Lakhs out of reserves against repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company.

Kindly take the same on record.

Thanking you, Sincerely yours,

For S J Logistics (India) Limited

Rajen Hasmukhlal Shah **Managing Director**

Registered Office